



April 30, 2024

BY ELECTRONIC DELIVERY

VIA OKTAP UPLOAD TO:

Oklahoma Tax Commission
Oklahoma City, OK 73194

VIA E-MAIL TO:

Governor of the State of Oklahoma
The Honorable Kevin Stitt
Oklahoma State Capitol
2300 N. Lincoln Blvd., Room 212
Oklahoma City, OK 73105
Kevin.Stitt@gov.ok.gov

President Pro Tempore of the Senate
The Honorable Senator Greg Treat
2300 N. Lincoln Blvd., Room 422
Oklahoma City, OK 73105
Greg.Treat@oksenate.gov

Speaker of the House of Representatives
The Honorable Charles A. McCall
2300 N. Lincoln Blvd., Room 401
Oklahoma City, OK 73105
Charles.McCall@okhouse.gov

Chair and Vice Chair of Education Committee of the Senate

The Honorable Adam Pugh, Chair
2300 N. Lincoln Blvd., Room 425
Oklahoma City, OK 73105
Adam.Pugh@oksenate.gov

The Honorable Ally Seifried, Vice Chair
2300 N. Lincoln Blvd., Room 528.1
Oklahoma City, OK 73105
Ally.Seifried@oksenate.gov

Chair and Vice Chair of Common Education Committee of the House of Representatives

The Honorable Rhonda Baker, Chair
2300 N. Lincoln Blvd., Room 464
Oklahoma City, OK 73105
Rhonda.Baker@okhouse.gov

The Honorable Mark Vancuren, Vice Chair
2300 N. Lincoln Blvd., Room 243
Oklahoma City, OK 73105
Mark.Vancuren@okhouse.gov



April 30, 2024

RE: Report of Scholarship Granting Organization

Dear Governor Stitt, Senator Treat, Representative McCall, Senator Pugh, Senator Seifreid, Representative Baker, and Representative Vancuren:

We are pleased to submit this letter to satisfy requirements of the Oklahoma Equal Opportunity Education Scholarship Act (the “Statute” or “Education Tax Credit Law”).

Background

GO for Private Schools (“GO”) is a division of GO for Great Schools, Inc., an Oklahoma non-profit corporation, which is registered with the Oklahoma Tax Commission pursuant to the Statute as a scholarship granting organization (“SGO”). GO was established in 2019 to complement and build upon our strategy of elevating education in Oklahoma with special focus on serving students and families with financial need.

GO believes that a truly great educational system makes a diverse array of high-quality learning options accessible to students, families, and communities. GO empowers communities and schools to collaborate in developing an educational system that works for each community.

GO is not motivated by politics that tend to divide and belabor us, but by service that can bring people together to solve problems and achieve progress. For too long, education has been bifurcated into coarse categories—public and private. Public schools and private schools have been pitted against one another in a false dichotomy insisting that one is better or more valuable than the other. Accentuating divisions and exacerbating a zero-sum game mentality is counterproductive to our common interest. We should not allow such critical work to be segregated so bluntly. All schools should be encouraged and incentivized to continually evolve towards greatness to better meet the changing needs of our communities and individual students and families.

We engaged Morse & Co. to perform the audit of GO for Great Schools, Inc. as of December 31, 2023, in compliance with the requirements of the Statute. Besides the audited financial statement, the Statute requires that we provide information detailing the benefits, successes, or failures of the program.

Benefits

GO provides a clear pathway for school communities to access the benefits of Oklahoma’s Education Tax Credit Law and helps generate additional resources that schools can deploy to improve educational quality and to achieve priority goals.

GO scholarship grants give students and families valuable options to choose a school that will best meet their needs and aspirations. Furthermore, the stability of GO funding provides greater continuity for parents, students, and school systems and opens new educational pathways for students.

GO scholarships help schools serve a wider and more diverse group of students and families, which is a benefit to all. GO scholarships provide significant financial stability to schools serving at-risk students, freeing such schools to pursue a more proactive and strategic approach to achieving their unique educational mission.

Successes

GO has made great strides in implementing our strategy. Our legal, technical, business, and operational expertise creates a solid foundation to build upon and we have developed a turnkey program with a distinct set of service plan options so each school community can decide how to pursue success.

Our strong systems, processes, and technology enable us to serve school communities in a highly efficient manner and at low cost. We empower our partner school communities to own their own Education Tax Credit Program and free them to stay focused on the needs of students, families, and teachers.

GO began in 2019 by partnering with one school focused on serving primarily low-income students and now provides financial assistance to approximately 900 students each year at a total of fifteen schools and programs.

GO has been able to keep administrative expenses low as we grow to serve more schools and contributors with best-in-class service.

Failures

In our view, the program does not have any failures.

On behalf of the GO Board of Directors, and the students, families, teachers, schools, communities, and contributors that we serve, thank you for this opportunity to report on our progress. We look forward to working with you to help achieve our statewide educational goals.

Sincerely,

A handwritten signature in blue ink that reads "Mark J. Lane".

ENCLOSURE:

Audited Financial Statement of GO for Great Schools, Inc. as of December 31, 2023